

MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."
Charlie Munger

Wednesday, July 1, 2026

| Equity Update | | | | Global Indices | | | |
|-----------------------------|---|---------|--------|-------------------|------------------|---|---------|
| | | | | 30-Jun | | | |
| | | Chg | Chg% | | | | |
| ASPI | ▼ | -146.53 | -0.65% | 22,263 | Dow Jones | ▲ | 52,379 |
| S&P SL 20 Index | ▼ | -42.37 | -0.68% | 6,205 | Euro Stoxx 50 | ▲ | 6,328 |
| Total Turnover (LKR) | ▼ | | | 1,756,689,941 | FTSE 100 | ▲ | 10,497 |
| Market Capitalization (LKR) | ▼ | | | 8,063,715,693,143 | Nikkei 225 | ▲ | 70,062 |
| PER (x) | | | | 11.7 | Hang Seng | ▼ | 22,881 |
| PBV (x) | | | | 1.4 | Frontier Markets | | |
| DY (%) | | | | 2.9 | VN index | ▲ | 1,860 |
| | | | | | KSE-100 | ▲ | 180,080 |
| | | | | | DSEX | ▲ | 5,763 |

Source: CSE

Source: Bloomberg

| Exchange Rates | | | | | Commodities | | | | |
|----------------|--|----|-----------|------------|-------------|-----------------------------|---|-----------|--|
| | | | | | 30-Jun | | | | |
| (LKR per unit) | | | TT Buying | TT Selling | | Type | | | |
| USD | | \$ | 331.7 | 341.3 | | Gold (USD/t.oz) | ▲ | 4,046 | |
| GBP | | £ | 437.8 | 453.0 | | Gold (LKR/t.oz) | ▼ | 1,333,843 | |
| EUR | | € | 376.7 | 390.6 | | Brent Crude Oil (USD/Bbl) | ▼ | 73 | |
| JPY | | ¥ | 2.0 | 2.1 | | Copper (USD/Lbs) | ▲ | 627 | |
| CNY | | ¥ | 48.2 | 50.9 | | Cotton (USD/Lbs) | ▲ | 77 | |
| INR | | ₹ | 3.5 | 3.7 | | Aluminium (USD/MT) | ▼ | 3,088 | |
| | | | | | | Palm Oil 3M forward (MYR/l) | ▲ | 4,585 | |

Source: CBSL

Source: Bloomberg, CBSL

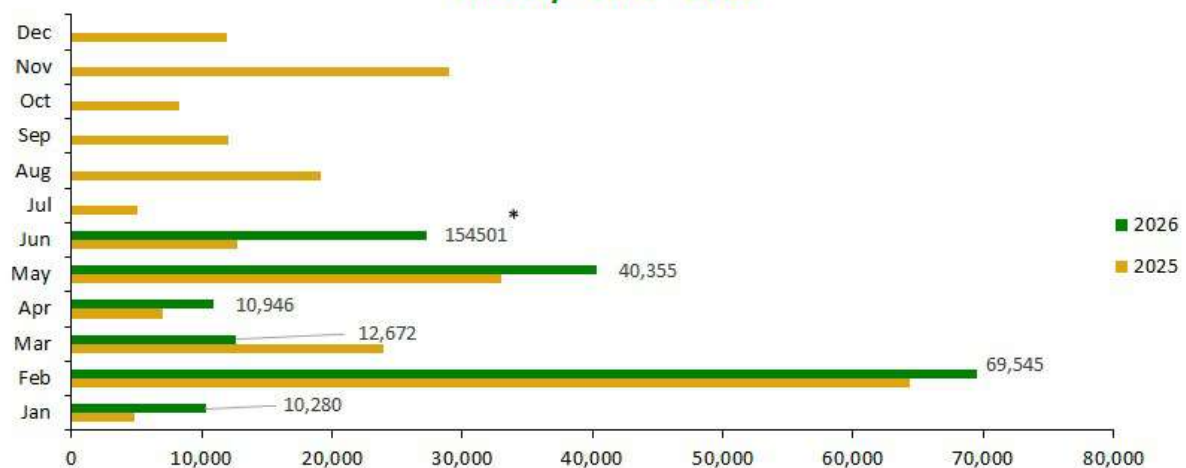
| Policy Rates | OPR: 8.75% | SRR: 2.00% | |
|---------------------|------------------------------------|--------------------------------------|---------------------------------------|
| Economic Indicators | Real GDP Growth: 2026 Q1 = 5.1% | NCPI YoY Change: May 2026 = 5.40% | CCPI YoY Change: June 2026 = 6.80% |

Source: CBSL



| Company | Dividend Per Share | Final/Interim | XD Date | Record Date | Date of Payment |
|-----------|--------------------|-----------------|---------|-------------|----------------------|
| CFIN(N) | LKR 3.75 | Final | 1-Jul | 2-Jul | 7-Jul |
| CWM(N) | LKR 1.60 | First and Final | 1-Jul | 2-Jul | 20-Jul |
| JETS(N) | LKR 0.50 | Final | 1-Jul | 2-Jul | 20-Jul |
| TILE(N) | LKR 0.20 | Final | 1-Jul | 2-Jul | 20-Jul |
| UML(N) | LKR 0.40 | Final | 1-Jul | 2-Jul | 20-Jul |
| LHL(N) | LKR 3.00 | Final | 1-Jul | 2-Jul | 20-Jul |
| CDB(N,X) | LKR 1.00 | Final | 1-Jul | 2-Jul | 20-Jul |
| LFIN(N) | LKR 5.95 | Final | 1-Jul | 2-Jul | 20-Jul |
| RIL(N) | LKR 1.00 | First and Final | 1-Jul | 2-Jul | 20-Jul |
| SPEN(N) | LKR 4.00 | First and Final | 1-Jul | 2-Jul | 20-Jul |
| PKME(N) | LKR 2.6 | Final | 1-Jul | 2-Jul | 20-Jul |
| RCL(N) | LKR 1.00 | Final | 1-Jul | 2-Jul | 20-Jul |
| AHUN(N) | LKR 0.28 | First and Final | 1-Jul | 2-Jul | 20-Jul |
| AGAL(N) | LKR 0.75 | Final | 1-Jul | 2-Jul | 20-Jul |
| CHMX(N) | LKR 2.50 | Final | 1-Jul | 2-Jul | 20-Jul |
| CIC (N,X) | LKR 0.50 | Final | 1-Jul | 2-Jul | 20-Jul |
| PARQ(N) | LKR 0.40 | Final | 1-Jul | 2-Jul | 20-Jul |
| CERA(N) | LKR 6.40 | Final | 1-Jul | 2-Jul | 20-Jul |
| AAIC(N) | LKR 5.30 | Other | 2-Jul | 3-Jul | 21-Jul |
| DIMO (N) | LKR 40.00 | Final | 3-Jul | 6-Jul | 22-Jul |
| DIST(N) | LKR 1.00 | Third | 8-Jul | 9-Jul | 24-Jul |
| MELS(N) | LKR 3.25 | Third | 8-Jul | 9-Jul | 24-Jul |
| KVAL(N) | LKR 0.3 | First | 9-Jul | 10-Jul | 21-Jul |
| MGT (N) | LKR 0.11 | First | 9-Jul | 10-Jul | 21-Jul |
| TPL (N) | LKR 1.42 | First | 9-Jul | 10-Jul | 21-Jul |
| DIPD (N) | LKR 0.37 | First | 9-Jul | 10-Jul | 22-Jul |
| HAYC(N) | LKR 0.75 | First | 9-Jul | 10-Jul | 22-Jul |
| SINS(N) | LKR 0.50 | First | 9-Jul | 10-Jul | 22-Jul |
| LIOC(N) | LKR 5.00 | First and final | 10-Jul | 13-Jul | 30-Aug |
| ALLI(N) | LKR 10.00 | First and final | 27-Jul | 28-Jul | 14-Aug |
| GLAS(N) | LKR 2.98 | First and final | 27-Jul | 28-Jul | 14-Aug |
| SFCL(N) | LKR 2.80 | Final | 30-Jul | 31-Jul | 3-Aug |
| TKYO(N) | LKR 2.50 | First and final | 5-Aug | 6-Aug | 24-Aug |
| TKYO(X) | LKR 2.50 | First and final | 5-Aug | 6-Aug | 24-Aug |
| ASHO(N) | LKR 30.00 | First and final | 17-Aug | 18-Aug | 7-Sep |
| AAF(N) | LKR 0.57 | Final | | | DATES TO BE NOTIFIED |
| CTEA(N) | LKR 25.00 | First and final | | | DATES TO BE NOTIFIED |
| COOP (N) | LKR 0.05 | Final | | | DATES TO BE NOTIFIED |

LKR 171,047 Mn as dividends from January - June* 2026



*Until June 30, 2026